

Companion Guide For

Making Your Dreams a Reality

*Taking The Mystery Out of Financial Planning
Not the Magic—One Quote at a Time!*



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Your Guide

Your Story to be Told in Making Your Dreams a Reality:

We invite you to begin Making Your Dreams a Reality by using the Chapters in this book as your Guide, along with your responses to any of the questions that stood out for you.

To begin, we recognize first and foremost this is your life and your dreams. You are the best person to be your guide as this is your journey. We will come along with you, providing assistance, as needed.

We are inviting you to tell your Story, as a starting point. Share how you've made a particular dream or goal a reality. Your strengths and abilities to move forward on your journey will be illustrated through your story.

We will be sharing our own personal examples as well.

Let's get started!

1. Dreams

Dreams come in all shapes & sizes. What dream has propelled you forward that compelled you to come up with a plan to take you there?

How was this goal SMART - Specific, Measurable, Achievable and Realistic?

What dream do you have now that you would like to pursue? How can you draw on your previous comments to make this dream a reality?

2. Roadmap

What guiding principles did you have that helped you create your roadmap? How can you apply those guiding principles now to your dreams? Why is this particular dream so important to you, what is your story?

What does your roadmap look like?

3. Roadblocks

What roadblocks have you encountered in the past and how did you deal with them? What worked and what didn't work?

How are your choices today affecting your future dreams?

What types of roadblocks do you anticipate encountering that you could use some help with? What type of help do you think you need?

4. Are We There Yet?

How can you bring some magic into your journey to making your Dreams a Reality? If you had a magic wand and you were financially successful, what would your life look like? How would you feel? What would you be doing?

What do you remember about your most precious moments in life?

5. Tools of the Trade

What tools do you need in order to make your dreams a reality? How have your cash flow and net worth been used as part of your tool kit?

6. How to Have Some Fun Along the Way

Humour, at times, is a very nice companion to have on your journey to success! How have you brought humour into your life's journey in the past? How can you bring humour along on your journey to making your dreams a reality?

7. The World in Which We Live

Can you answer the question "why" you do what you do; "why" particular dreams have greater importance than others? How have you incorporated your values into your dreams?

What is the one next small step you can take to making your dreams a reality?

Please share your story with us by email - dreams@bettyanne.net and we will provide you with additional guidance based on your story.

Please indicate if you do not want your story to be shared as we will be using your information to help guide us for future topics contained within blog posts, articles, websites and webinars.

Thank you for sharing. Betty-Anne, Maggie & Marlene